Expectation setting for this convening:

We expect participants to:

- Come prepared (case studies)
- Come to work (engage actively)
- Come to build relationships (constructive conversations)
- Come to build a movement (this will be one of many convenings)

This hopes to be:

- An ongoing meeting; the first of many convenings
- A meeting that results in a roadmap as a first step towards a collaborative cohesive strategy.

Preparation for convening:

- Please read through the Resources folder
- Please read through the Case Studies provided

Facilitator:
Natalie Visser

DAY ONE

7:00 registration opens + breakfast

Welcome Session
Time: 0800 - 0815
Welcoming delegates to the Global Convening and doing a quick overview of the 3 days to follow

Session 1
Time: 0820 - 0945
Format: Conversation [45 minutes] + Facilitated Q&A session [30 minutes]

Rosa Pavanelli (General Secretary, Public Services International) in conversation with Jose Antonio Ocampo Chairman of the Board of Banco del República (Central Bank of Colombia) and Maria Nieves Rico (Director of Gender Affairs, CEPAL)

- Why are we doing this now?
- The trajectory of the movement from both their perspectives (past/present)
- Relationship/tension between public and private (public services and corporation
Moderated by: Veronica Grondona

**COFFEE BREAK - 0945 - 1000 - 15 MINUTES**

**Session 2**
**Time:** 1000 - 1130
**Format:** Plenary + Facilitated Discussion

*Case studies for this session circulated in advance*

**Discriminatory tax regimes and their gendered impacts - domestic and international**

**[40 minutes] International** (PLENARY DISCUSSION)
Impact of global financial architecture such as secrecy jurisdictions, use of trusts, beneficial ownership, use of trusts, beneficial ownership.

**[40 minutes] Domestic** (PLENARY DISCUSSION)
A feminist gender analysis will explore a range of features within regressive tax systems which discriminate against women e.g. VAT, tax competitive policies to attract MNCs

Discussions guided by questions:
- What do discriminatory policies look like?
- What are the gendered impacts?
- What are alternative policies/responses

**Speakers:**
Kathleen Lahey
Corina Rodriguez
Everline Aketch
Ngo Thi Thu Ha

**Moderator:** Liz Nelson

**LUNCH BREAK - 1130 - 1300 - 90 MINUTES**

**ICEBREAKER ACTIVITY - 1300 - 1330 - 30 MINUTES**

**Session 3**
**Time:** 1330 - 1430
**Format:** Plenary + Facilitated Discussion

**Public service provision through domestic resource mobilization**
- Health, education, water, housing, transportation et cetera
Care work: Socio-cultural norms reinforce existing gender inequalities in care work and shape women’s engagement and opportunities in paid and unpaid care work; in formal and informal care work.

○ Explore the ideological underpinnings (it is a key element of capitalist and patriarchal systems and structures)
○ Demonstrate that addressing this issue goes beyond better budgets

Speakers:
Jennifer Besong
Wangari Kinoti
Mary Collins

Moderator: Veronica Montufar

COFFEE BREAK - 1430 - 1445- 15 MINUTES

Session 4
Time: 1445 - 1545
Format: Plenary

Extractive industries, how they are allowed to operate [tax incentives, etc] and the impact on women in specific countries

Presentation of Country Case Studies
● Philippines - Mae Buenaventura
● Uganda - Nelly Busingye
● Ecuador - Veronica Montufar

Moderator: Kathleen Lahey

COFFEE BREAK - 1545 - 1600 - 15 MINUTES

Session 5
Time: 1600 - 1700
Format: Plenary

Realisation of sustainable development progress/goals
● National and international level barriers and opportunities (implementation; financing)
● SDGs/Agenda 2030 - which goals are salient to this discussion? Opportunities to use the goals as a platform for bringing this perspective to the policy debate and also to highlight how more progressive equitable fiscal policy is key to realizing the SDGs.
● Perspectives to be included
  ○ environmental perspective, climate financing
  ○ A focus on economic inequality and how it interacts with gender inequality and poverty

Speakers:
Kate Donald
Carmen Benitez
Mariama Williams
Janet Veitch

**Moderator:** Liz Nelson

**Wrap up Session**
**Time:** 1700 - 1715
*Overview of the day and the day ahead; other housekeeping + bike rack*

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**1900 - RECONVENE FOR DINNER IN LOBBY**

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**DAY TWO**

What are the advocacy needs to “equip and support” a well informed movement and in order to bridge the gaps in knowledge, resources, and coordination?

**8:00 BREAKFAST**

**Session 6**
**Time:** 0900 - 1015
**Format:** Presentations [45 minutes] + Facilitated discussion [30 minutes]

**Baseline 2017 - Mapping** where the field is in terms of collaboration between tax justice, development, human rights and women’s right movements.
- Baselines
  - GATJ campaign overview
  - Regional - initial focus on Latin America, Africa, Asia
  - Trade union perspectives
  - Human rights

**Speakers:**
Teresa Marshall
Crystal Simeoni
Farah Al Shammi
Isolde Kunkel-Weber
Nikki Reisch

**Moderator:** Mae Buenaventura

**COFFEE BREAK - 1015 - 1030 - 15 MINUTES**

**Session 7**
**Time:** 1030-1200
**Format:** Roundtable discussions [60 minutes] + summary plenary of roundtable group discussions [30 minutes]
Mapping key influence points + challenge/risk points
- Research
- Fora for strategic planning, advocacy, activism..
- Institutions, policy makers
- Organisations

Guest Facilitator: Fariya Mohiuddin

LUNCH BREAK - 1200 - 1300 - 60 MINUTES

Session 8
Time: 1300 - 1410
Format: Presentations [40 minutes] + Facilitated discussion [30 minutes]

Resource needs for action + Discussion of potential solutions (national/international) and accompanying advocacy strategies/tactics

Case studies to be presented:
- GATJ’s recent campaign - #TaxJusticeforWomen’sRights
- How to mobilise Public Sector Workers
- Whistleblowing

Speakers:
Caroline Othim
Ana María Lizárraga
Nicole Bidegain Ponte
Maria Isabel Beron

Moderator: Maria Fernanda Valdes

Session 9
Time: 1410 - 1430
Format: 2 short presentations

Journalism as advocacy: How to work with media in general to illuminate a narrative which aims to support policy change in the government and public space. Nurture and inform journalists working in the gender/human rights the potency and relevance of tax justice issues.

Speakers:
Marta Núñez
Teresa Marshall

COFFEE BREAK - 1430 - 1450 - 20 MINUTES

Session 10
Time: 1450 - 1620
Format: Roundtable discussions [60 minutes] + summary plenary of roundtable group discussions [30 minutes]

Where do we go from here?

- What is the structure to continue the conversation?
  - List of strategic goals
  - Mapping spaces for networks
  - Keep connecting people, networks, resources
- Reflection as a group
  - How does a women’s rights framing strengthen TJ work, and vice versa. What do we do differently armed with this new framing, discourse, network and tools?

Guest Facilitator: Crystal Simeoni

BREAK - 1620 - 1630 - 10 MINUTES

Closing Session
Time: 1630 - 1700
Wrap up, thank yous, see you tomorrow, and other housekeeping

1900 - RECONVENE FOR DINNER IN LOBBY

DAY THREE - LOCAL ACTION IN COLOMBIA

PARTICIPANTS:

- International representatives
- Representatives of International organizations associated to the PSI and FES in Colombia, trade unions and the tax justice network-Colombia.
- Representatives of feminist national organizations and women’s organizations.

PRELIMINARY AGENDA:

08:00 Registration
08:15 Welcome by organizers

08:45
Panel # 1: International and Colombian tax structure and their impacts on women human rights
Format: Academic panel.
Panelists: Javier Ávila, Natalia Moreno, Corina Rodriguez, Rosa Pavanelli, Cecilia Lopez Montaño, Patricia Muñoz
Moderator: FES

9:50
Panel # 2 A political and legal perspective.
Panelists: Angela María Robledo (tbc), Isabel Cristina Muñoz, Kathleen Lahey, Liz Nelson, Stella Jeannette Carvajal Basto
   Moderator: Red Justicia Tributaria

11:15 Coffee break

11:30 Panel # 3: Experiences and Mobilisation:
Panelists: Laura Rangel, Verónica Paz, Tulia Martinez, Jennifer Kakah Besong
   Moderator: PSI

13:00 Conclusions

Press Conference will be held simultaneously